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OSTER
Researching Services

12897 Colonial Dr. • Mt. Airy, Md. 21771 301-253-6040 RECORDATION NO. 15267-G

APR 1 1 1994 -9 40 AM

INTERSTATE COMMERCE COMMISSION

0100173010

April 11, 1994

Ms. Mildred Lee Recordations Unit Interstate Commerce Commission 12th & Constitution Avenue, N.W. Washington, D.C. 20423

Dear Ms. Lee:

Enclosed is a Release of Security Interest dated as of 4/7/94 which is a complete termination of a Security Agreement dated 7/14/87.

Please file this agreement as a supplement to ICC Recordation #15267. The filing fee of \$18 is enclosed.

Thank you for your assistance.

Sincerely,

Mary Ann Oster

Research Consultant

Enclosures

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Interstate Commerce Commission Washington, D.C. 20423

April 11, 1994

OFFICE OF THE SECRETARY

Mayy Ann Aster
Oster Researching Servies
12897 Colonial Dr.
Mt. Airy MD 21771

Dear Ms. Oster:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on April 11, 1994 at 9:40AM, and assigned recordation number(s). 15267-G, 15867-A,16171-D and 16172-A.

Sincerely yours,

Secretary SIDNEY L. STRICKLAND, JR.

Enclosure(s)

APR 1 1 1994 - 9 40 AM

RELEASE OF SECURITY INTEREST

INTERSTATE COMMERCE COMMISSION

This Release of Security Interest (this "Release") is dated as of this this day of April, 1994 by NBD Bank, N.A. (formerly National Bank of Detroit), a national banking association (the "Bank").

RECITALS

- A. The Bank and Helm Locomotive Leasing ("Helm") are parties to a Security Agreement dated as of July 14, 1987 ("Security Agreement") wherein Helm granted to the Bank a security interest in the collateral described therein to secure the obligations of Helm to the Bank under a Credit Agreement dated as of July 14, 1987 (the "Credit Agreement").
- B. The Security Agreement was recorded with the United States Interstate Commerce Commission pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 United States Code 11303, on July 20, 1987 bearing recordation number 15267.
- C. Helm has fulfilled all of its obligations to the Bank under the Credit Agreement, including without limitation, repayment of all indebtedness thereunder and, accordingly, the Bank is obligated to release the security interest granted by Helm to the Bank pursuant to the Security Agreement.

AGREEMENT

Based upon the foregoing recitals, the Bank hereby releases, terminates and discharges all of its right, title and interest in, to and under the Security Agreement and the collateral covered thereby.

IN WITNESS WHEREOF, the Bank has caused this Release of Security Interest to be executed and delivered as of the day and year first above written.

NBD BANK, N.A. (formerly National Bank of Detroit)

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its: /ree

State of Michigan)
)ss:

County of Wayne)

The foregoing Release of Security Interest was acknowledged before me on this Hoday of April, 1994, by Oak A. Resmosser, a Dice President NBD Bank, N.A. (formerly National Bank of Detroit), a national banking association, on behalf of said banking association

HELBA B. ORESHER Michigan

MY COMMISSION EXPIRES 04-30-98